

**ADDISON TRANSPORTATION**  
***A DIVISION OF ADDISON FOODS, INC.***

A Texas Corporation – Since 1978

Addison Foods Inc., a Texas corporation, was formed in 1978. The company functions through four separate operating divisions with common administrative, finance and service support. Management and staff of each division and support staff have been in place for a number of years; thus creating stability, job familiarity, and a commonality of purpose benefiting each division and the general corporate structure.

The company's Revenue for year ending 6/30/09 was \$65,000,000. Trade and bank lines of credit are adequate and sufficiently flexible to allow orderly growth and, if warranted, reasonable expansion in sales, staff, plants, inventories and equipment. The company has enjoyed an ongoing relationship with a national banking institution since inception. No single customer accounts for more than 5% of the company's revenue. The company utilizes no high-risk inventory, manufacturing, trading or currency ventures to enhance profits.

Addison Transportation is licensed by the Federal Highway Administration as a Transportation Broker. Addison Transportation is independent of the other operating divisions with separate facilities, data processing, and management. Liability, cargo, and ancillary insurance coverage is maintained at limits generally exceeding Federal guidelines.

Addison Transportation works closely with importers, manufacturers, logistic service companies, custom house brokers and receivers of their goods throughout the U.S. The division maintains close ties with large and small common, contract carriers providing dry van, flat bed, refrigerated, and special service equipment to its clients.

The division's management and operating staff can offer an experienced group of men and women with strong backgrounds in truck transportation. We are proud to list many Fortune 500 Companies ongoing clients. We believe our list of client and/or vendor references will be acceptable to the most discerning shipper or receiver.

U.S. Pet Food Supply Co., the inedible (not for human consumption) division is one of the oldest, ongoing raw material suppliers to the pet food industry.

The By-Products division currently operates two plants, in North Carolina and Virginia, processing meat and poultry for the manufacture of pet food.

The Edible (for human consumption) division is active in the purchase and resale of truck/rail car quantities of domestic and imported meat and poultry products to processors, grocers, and wholesalers in the U.S. and foreign markets.

These divisions have an in-house traffic staff to expedite their freight.

